



Your name	Your Unique Taxpayer Reference (UTR)
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Complete these pages for less common types of income, deductions and tax reliefs, and for any other information. For help filling in this form, go to www.gov.uk/taxreturnforms and read the notes and helpsheets.

Other UK income

Interest from gilt-edged and other UK securities, deeply discounted securities and accrued income profits

1 Gilt etc interest after tax taken off <input type="text" value="£"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> · <input type="text" value="0"/> <input type="text" value="0"/>	3 Gross amount before tax <input type="text" value="£"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> · <input type="text" value="0"/> <input type="text" value="0"/>
2 Tax taken off <input type="text" value="£"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> · <input type="text" value="0"/> <input type="text" value="0"/>	

Gains from life insurance policies, capital redemption policies and life annuity contracts

4 UK policy or contract gains on which tax was treated as paid – the amount of the gain <input type="text" value="£"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> · <input type="text" value="0"/> <input type="text" value="0"/>	8 UK policy or contract gains from voided ISAs <input type="text" value="£"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> · <input type="text" value="0"/> <input type="text" value="0"/>
5 Number of years the policy has been held or since the last gain <input type="text" value=""/> <input type="text" value=""/>	9 Number of years the policy was held <input type="text" value=""/> <input type="text" value=""/>
6 UK policy or contract gains where no tax was treated as paid – the amount of the gain <input type="text" value="£"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> · <input type="text" value="0"/> <input type="text" value="0"/>	10 Tax taken off gain shown in box 8 <input type="text" value="£"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> · <input type="text" value="0"/> <input type="text" value="0"/>
7 Number of years the policy has been held or since the last gain <input type="text" value=""/> <input type="text" value=""/>	11 Deficiency relief <input type="text" value="£"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> · <input type="text" value="0"/> <input type="text" value="0"/>

Stock dividends, bonus issues of securities and redeemable shares

12 Stock dividends – the amount received <input type="text" value="£"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> · <input type="text" value="0"/> <input type="text" value="0"/>	13.1 Close company loans written off or released <input type="text" value="£"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> · <input type="text" value="0"/> <input type="text" value="0"/>
13 Bonus issues of securities and redeemable shares <input type="text" value="£"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> · <input type="text" value="0"/> <input type="text" value="0"/>	

Business receipts taxed as income of an earlier year

14 The amount of post-cessation or other business receipts <input type="text" value="£"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> · <input type="text" value="0"/> <input type="text" value="0"/>	15 Tax year income to be taxed, for example, 2019–20 YYYY YY <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> – <input type="text" value=""/> <input type="text" value=""/>
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Share schemes and employment lump sums, compensation and deductions, certain post-employment income and patent royalty payments

<p>1 Share schemes – the taxable amount – excluding amounts included on your P60 or P45</p> <p>£ [][][][][][][][][][][][] . [0][0]</p> <p>Box 2 is not in use</p>	<p>8 Exemptions for amounts entered in box 4</p> <p>£ [][][][][][][][][][][][] . [0][0]</p>
<p>3 Taxable lump sums and certain income after the end of your job – excluding redundancy and compensation for loss of your job</p> <p>£ [][][][][][][][][][][][] . [0][0]</p>	<p>9 Compensation and lump sums up to £30,000 exemption</p> <p>£ [][][][][][][][][][][][] . [0][0]</p>
<p>4 Lump sums or benefits received from an Employer Financed Retirement Benefits Scheme excluding pensions</p> <p>£ [][][][][][][][][][][][] . [0][0]</p>	<p>10 Disability and foreign service deduction</p> <p>£ [][][][][][][][][][][][] . [0][0]</p>
<p>5 Redundancy, other lump sums and compensation payments – the amount above the £30,000 exemption</p> <p>£ [][][][][][][][][][][][] . [0][0]</p>	<p>11 Seafarers' Earnings Deduction – enter pay on your 'Employment' page – read Helpsheet 205</p> <p>£ [][][][][][][][][][][][] . [0][0]</p>
<p>6 Tax taken off boxes 3 to 5</p> <p>£ [][][][][][][][][][][][] . [0][0]</p>	<p>12 Foreign earnings not taxable in the UK</p> <p>£ [][][][][][][][][][][][] . [0][0]</p>
<p>7 If you've left box 6 blank because the tax is included in box 2 on the 'Employment' page, put 'X' in the box <input type="checkbox"/></p>	<p>13 Foreign tax for which tax credit relief not claimed</p> <p>£ [][][][][][][][][][][][] . [0][0]</p>
	<p>14 Exempt employers' contributions to an overseas pension scheme – read the notes</p> <p>£ [][][][][][][][][][][][] . [0][0]</p>
	<p>15 UK patent royalty payments made</p> <p>£ [][][][][][][][][][][][] . [0][0]</p>

Other tax reliefs – read the notes

<p>1 Subscriptions for Venture Capital Trust shares – the amount on which relief is claimed</p> <p>£ [][][][][][][][][][][][] . [0][0]</p>	<p>7 Maintenance payments (up to £3,510) – if you or your former spouse or civil partner were born before 6 April 1935</p> <p>£ [][][][][] . [0][0]</p>
<p>2 Subscriptions for shares under the Enterprise Investment Scheme – the amount on which relief is claimed</p> <p>£ [][][][][][][][][][][][] . [0][0]</p>	<p>8 Payments to a trade union for death benefits – half the amount paid (maximum £100)</p> <p>£ [][][][] . [0][0]</p>
<p>3 Community Investment Tax Relief – the amount on which relief is claimed</p> <p>£ [][][][][][][][][][][][] . [0][0]</p>	<p>9 Relief claimed on a qualifying distribution on the redemption of bonus shares or securities</p> <p>£ [][][][][][][][][][][][] . [0][0]</p>
<p>4 Annual payments made</p> <p>£ [][][][][][][][][][][][] . [0][0]</p>	<p>10 Subscriptions for shares under the Seed Enterprise Investment Scheme</p> <p>£ [][][][][][][][][][][][] . [0][0]</p>
<p>5 Qualifying loan interest payable in the year</p> <p>£ [][][][][][][][][][][][] . [0][0]</p>	<p>11 Social Investment Tax Relief – the amount on which relief is claimed</p> <p>£ [][][][][][][][][][][][] . [0][0]</p>
<p>6 Post-cessation trade relief and certain other losses</p> <p>£ [][][][][][][][][][][][] . [0][0]</p>	<p>12 Non-deductible loan interest from investments into property letting partnerships</p> <p>£ [][][][][][][][][][][][] . [0][0]</p>

Married Couple's Allowance

If you, or your spouse or civil partner were born before 6 April 1935, please read the notes and then complete the relevant boxes. If you're the husband (marriages up to 5 December 2005), or the spouse or civil partner with the higher income (marriages and civil partnerships on or after 5 December 2005), you should complete box 1 and, where appropriate, boxes 2 to 5 and box 9.

If you're the wife (marriages up to 5 December 2005), or the spouse or civil partner with the lower income (marriages and civil partnerships on or after 5 December 2005), please read the notes to help you fill in boxes 6 to 11.

If you cannot use all of your Married Couple's Allowance or you want your spouse or civil partner to have your surplus allowance, please read the notes and then put 'X' in box 10 or box 11.

<p>1 Your spouse's or civil partner's full name</p> <input type="text"/> <input type="text"/>	<p>6 If you've already agreed that half of the minimum allowance is to be given to you, put 'X' in the box</p> <input type="checkbox"/>
<p>2 Their date of birth if older than you (and at least one of you was born before 6 April 1935) DD MM YYYY</p> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<p>7 If you've already agreed that all of the minimum allowance is to be given to you, put 'X' in the box</p> <input type="checkbox"/>
<p>3 If you've already agreed that half the minimum allowance is to go to your spouse or civil partner, put 'X' in the box</p> <input type="checkbox"/>	<p>8 Your spouse's or civil partner's full name</p> <input type="text"/> <input type="text"/>
<p>4 If you've already agreed that all of the minimum allowance is to go to your spouse or civil partner, put 'X' in the box</p> <input type="checkbox"/>	<p>9 If you were married or formed a civil partnership after 5 April 2020, enter the date of marriage or civil partnership DD MM YYYY</p> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
<p>5 If, in the year to 5 April 2021, you lived with any previous spouse or civil partner, enter their date of birth DD MM YYYY</p> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<p>10 If you want to have your spouse's or civil partner's surplus allowance, put 'X' in the box</p> <input type="checkbox"/>
	<p>11 If you want your spouse or civil partner to have your surplus allowance, put 'X' in the box</p> <input type="checkbox"/>

Other information

Income Tax losses and limit on Income Tax relief

<p>Other income losses</p> <p>1 Earlier years' losses – which can be set against certain other income in 2020–21</p> <p>£ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/> . <input type="text"/><input type="text"/></p> <p>2 Total unused losses carried forward</p> <p>£ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/> . <input type="text"/><input type="text"/></p> <p>Trade losses from a later year</p> <p>3 Relief now for 2021–22 trade losses or certain capital losses – read the notes</p> <p>£ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/> . <input type="text"/><input type="text"/></p>	<p>4 Enter the amount of relief shown in box 3 which is not subject to the limit on Income Tax reliefs</p> <p>£ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/> . <input type="text"/><input type="text"/></p> <p>5 Tax year for which you're claiming relief in box 3, for example, 2019–20 YYYY YY</p> <p><input type="text"/><input type="text"/><input type="text"/><input type="text"/> – <input type="text"/><input type="text"/></p> <p>Limit on Income Tax relief</p> <p>6 Amount of payroll giving</p> <p>£ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/> . <input type="text"/><input type="text"/></p>
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Pension Savings Tax Charges

7	Value of pension benefits in excess of your Available Lifetime Allowance, taken by you as a lump sum	£	<input type="text"/>	·	<input type="text"/>	<input type="text"/>
8	Value of pension benefits in excess of your Available Lifetime Allowance, not taken as a lump sum	£	<input type="text"/>	·	<input type="text"/>	<input type="text"/>
9	Lifetime Allowance tax paid by your pension scheme	£	<input type="text"/>	·	<input type="text"/>	<input type="text"/>
10	Amount saved towards your pension, in the period covered by this tax return, in excess of the Annual Allowance	£	<input type="text"/>	·	<input type="text"/>	<input type="text"/>
11	Annual Allowance tax paid or payable by your pension scheme	£	<input type="text"/>	·	<input type="text"/>	<input type="text"/>
11.1	Value of pension benefits transferred subject to the overseas transfer charge	£	<input type="text"/>	·	<input type="text"/>	<input type="text"/>
11.2	Tax paid by your pension scheme on your overseas transfer charge	£	<input type="text"/>	·	<input type="text"/>	<input type="text"/>
12	Pension scheme tax reference number	PSTR <input type="text"/>				
13	Amount of unauthorised payment from a pension scheme, not subject to surcharge	£	<input type="text"/>	·	<input type="text"/>	<input type="text"/>
14	Amount of unauthorised payment from a pension scheme, subject to surcharge	£	<input type="text"/>	·	<input type="text"/>	<input type="text"/>
15	Foreign tax paid on an unauthorised payment (in £ sterling)	£	<input type="text"/>	·	<input type="text"/>	<input type="text"/>
16	Taxable short service refund of contributions (overseas pension schemes only)	£	<input type="text"/>	·	<input type="text"/>	<input type="text"/>
		Box 17 is not in use				
18	Foreign tax paid (in £ sterling) on box 16	£	<input type="text"/>	·	<input type="text"/>	<input type="text"/>

Tax avoidance schemes

19	The scheme reference number or promoter reference number	<input type="text"/>
		<input type="text"/>
		<input type="text"/>
20	The tax year in which the expected advantage arises, for example, 2019–20	YYYY YY
		<input type="text"/> – <input type="text"/>
		<input type="text"/> – <input type="text"/>
		<input type="text"/> – <input type="text"/>

Disguised remuneration

Only complete this section if you have elected to spread your loan charge and a part of your disguised remuneration loans outstanding on 5 April 2019 is to be included in the 2020–21 tax year. Read the notes before completing this section.

Non-PAYE employment income		Self-employed and partnership income where trading has ceased	
21	Amount of non-PAYE disguised remuneration employment income	22	Amount of disguised remuneration taxable as income in 2020–21
	£ <input type="text"/> · <input type="text"/>		£ <input type="text"/> · <input type="text"/>
		23	Amount of disguised remuneration to be treated as income of an earlier year
			£ <input type="text"/> · <input type="text"/>
		24	Tax year income in box 23 is to be taxed, for example 2019–20
			YYYY YY
			<input type="text"/> – <input type="text"/>